

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 20, 2002

REGISTRATION NO.: 24135 BOOK: 85 PAGE: 300  
BONDS ISSUED BY: Francis Howell School District  
AMOUNT OF ISSUE: \$15,825,000.00 (a portion of \$19,000,000 authorized) COUNTY: of St. Charles  
DATE OF ISSUE: February 22, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: (1) \$9,000,000 principal amount to be used for the purpose of constructing, furnishing and equipping of schoolhouses and building additions to and repairing existing buildings in the District and (2) \$6,825,000 principal amount to be used for the purpose of refunding certain outstanding general obligation bonds, Series 1992B and 1993

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000%	\$ 805,000.00	03/01/2003
3.000%	895,000.00	03/01/2004
3.000%	925,000.00	03/01/2005
3.100%	950,000.00	03/01/2006
3.400%	980,000.00	03/01/2007
3.600%	1,030,000.00	03/01/2008
3.850%	1,075,000.00	03/01/2009
4.000%	1,170,000.00	03/01/2010
4.000%	1,215,000.00	03/01/2011
4.125%	1,265,000.00	03/01/2012
4.300%	860,000.00	03/01/2013
4.400%	500,000.00	03/01/2014
4.500%	510,000.00	03/01/2015
4.600%	540,000.00	03/01/2016
4.700%	565,000.00	03/01/2017
4.800%	590,000.00	03/01/2018
5.000%	620,000.00	03/01/2019
	650,000.00	03/01/2020 *
	680,000.00	03/01/2021 *
5.000%	1,330,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)  
BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, National Association, Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Salomon Smith Barney, Inc., Chicago, Illinois  
PURCHASE PRICE: \$15,725,381.63  
INTEREST RATE: 4.3681%  
ASSESSED VALUATION: \$1,188,728,791  
INDEBTEDNESS: (Including this issue) \$168,980,751  
NOTICE OF ELECTION: (1) Published one newspaper October 27 and November 3, 2000; second newspaper October 30 and November 6, 2000 (2) Not applicable  
DATE OF ELECTION: (1) November 7, 2000; (2) Not applicable  
ELECTION RESULTS: (1) Yes...32,136; No...15,230; (2) Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: (1) Mailed to interested parties; published local newspaper; (2) N/A  
NUMBER OF BIDS RECEIVED: (1) 5; (2) Not applicable